



Please return completed form to:
Humane Society of Summit County
c/o Louise DiLullo
7996 Darrow Rd. Suite 30
Twinsburg, OH 44087

Humane Society of Summit County Legacy Society
Planned Gift Disclosure Form

Thank you for your commitment to animal welfare and your decision to make the rescue, care, and adoption of companion animals your legacy. By disclosing your estate planning intentions, you allow the Humane Society of Summit County to plan for a bright future and a safe community for animals in need.

Your declared commitment of a planned gift automatically enters you into a special group of likeminded philanthropic supporters: The Humane Society of Summit County Legacy Society. As a member, you will receive an annual Legacy Society Newsletter, an enamel pin reserved exclusively for Legacy Society Members, and any future benefits determined including invitations to private Legacy Society events.

I, _____, have made a provision for the Humane Society of Summit County in my estate plan in the following way(s):

- Charitable Bequest: Percentage (___%), Specific Amount (\$_____), Contingency Beneficiary
Charitable Remainder Trust, Charitable Lead Trust, Other _____
Asset such as life insurance policy, securities, real estate; please describe below (acceptance may be contingent on approval by the HSSC President/CEO):

- Retirement Plan Beneficiary*, Life Insurance Beneficiary*
Contact Name _____ Plan # _____
Company _____ Phone # _____

*Administrator contact information needed for gift completion

Optional

- Amount of Gift _____ Date of Birth _____
Copy or excerpt of document enclosed I don't wish to receive Legacy Society benefits

Please use the following name(s) for recognition of my/our Planned Gift:

I wish to remain anonymous to the public. Please do not list my name.

I have notified the following professional advisor(s) of this gift:

Table with 2 columns for advisor information: Name/Title, Company, Address, City, State, Zip

Please sign and date this form for our records:

Name Date

Thank you for making care for animals part of your legacy!